

# NET WORTH

## ASSETS

cash in banks \_\_\_\_\_  
money market accounts \_\_\_\_\_  
money owed to me \_\_\_\_\_  
stocks/bonds \_\_\_\_\_  
other investments \_\_\_\_\_  
life insurance \_\_\_\_\_  
retirement accounts \_\_\_\_\_  
pension and profit sharing \_\_\_\_\_  
(vested interest) \_\_\_\_\_  
real estate \_\_\_\_\_  
    home \_\_\_\_\_  
    other \_\_\_\_\_  
business interests \_\_\_\_\_  
personal property \_\_\_\_\_

TOTAL ASSETS \_\_\_\_\_

total assets - total liabilities = NET WORTH \_\_\_\_\_

## LIABILITIES

mortgages \_\_\_\_\_  
bank loans \_\_\_\_\_  
car loans \_\_\_\_\_  
lines of credit \_\_\_\_\_  
charge accounts \_\_\_\_\_  
margin loans \_\_\_\_\_  
alimony \_\_\_\_\_  
taxes owed \_\_\_\_\_  
    income \_\_\_\_\_  
    real estate \_\_\_\_\_  
    other \_\_\_\_\_  
other liabilities \_\_\_\_\_

TOTAL LIABILITIES \_\_\_\_\_